

Development of Fuel Ammonia Supply Chain

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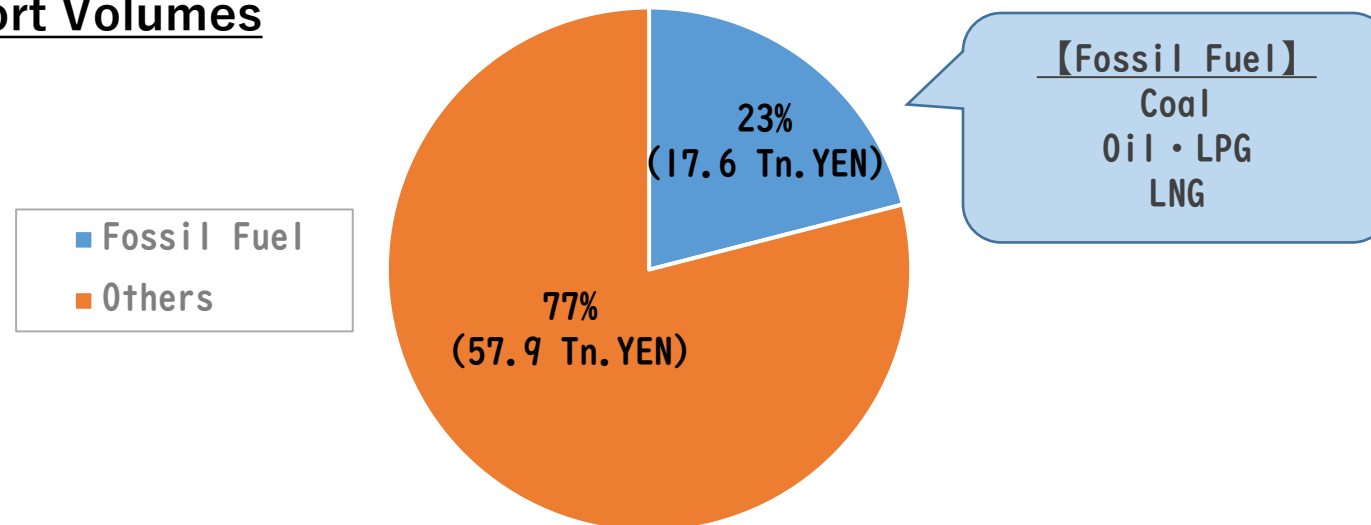
Division COO, Next-Generation Fuels & Petroleum Division

Petroleum & Chemicals Solution Group

EX Taskforce, Next Generation Energy Business Strategy Office

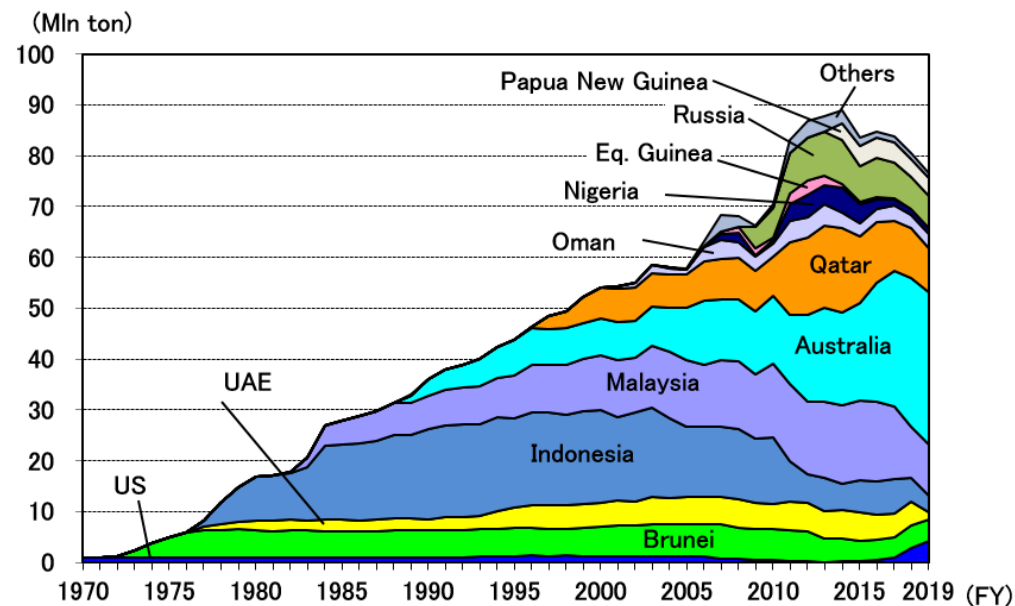
Mitsubishi Corporation

Japan's Fossil Fuel Import Volumes (FY2011~2020 average)



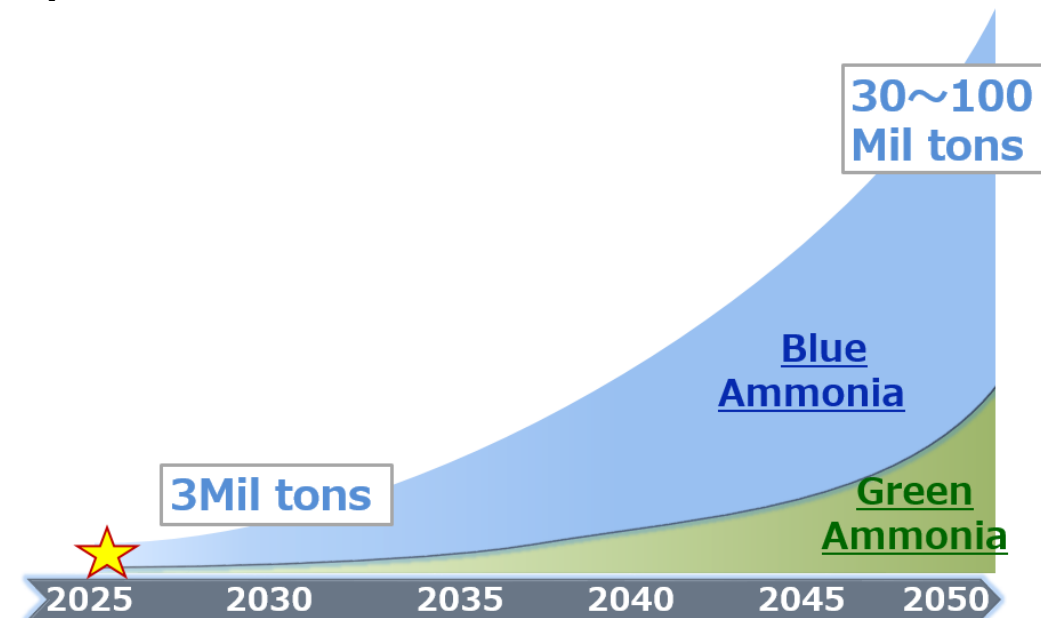
(Reference : Data of Import Custom Clearance by Ministry of Finance)

Transition of “LNG” Import Volumes



(Reference : Data of Trade Statics by Ministry of Finance)

Prospect of Future “Fuel Ammonia” Demand



Requirements for Production Site

1. Competitive / abundant feed gas
2. Large Scale CCS
3. Port Access

